LEGACY ARCHITECT RVA / FREE GUIDE

The Gap Nobody Talks About

Estate lawyers draft wills. Financial planners manage portfolios. None of them organize your actual life.

ORDER IN YOUR ABSENCE

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Your attorney and accountant aren't dropping the ball. It's not their ball to carry

Estate attorneys handle the legal transfer of assets after you're gone, and they're good at it. Financial planners map your money and build a strategy around it, also good at it. Here's the thing neither one of them touches: where you bank, which subscriptions auto-renew, what your passwords protect, or how your household actually runs day to day.

That's not a knock on either profession. It's outside their lane entirely. Nobody hired them to know your Wi-Fi password.

The questions that show up when someone actually has to step in

When a high-responsibility person gets sick, disappears for a while, or dies, the people left behind run into a completely different set of problems than any attorney or planner was ever built to solve.

- Where are the account logins, and who's authorized to use them
- Who's the backup contact at the property management company
- Which bills draft automatically, and from which account
- What does the business need in the first 72 hours to keep the doors open

None of those are legal questions. They're operational ones, and nobody in the usual lineup of professionals is answering them,

because nobody in that lineup was ever asked to.

This is its own discipline, and it finally has a name

What's emerging is the structured documentation of a person's full operational life: financial, digital, household, business, and vital records, organized into one system somebody else can actually use. It isn't a will. It isn't a financial plan. It's the manual for running your life.

Think of it as a business continuity plan, built for a person instead of a company.

Same logic, same gap, same fix.

Responsibility, not mortality

High-responsibility people, business owners, caregivers, and the person everyone in the family calls first, all deserve a straight answer to one question: if you weren't available tomorrow, could someone else keep things running? That answer doesn't live in a will and it doesn't live in a financial plan. It lives in a Life Manual, built, maintained, and controlled entirely by you.

Not advice. Not theory. Organization. Because continuity isn't created by paperwork alone, it's created by making sure the right person can step in, understand what exists, and keep moving without a five-alarm panic.

Order in your absence.

Would somebody know how to step into your life?

Take the Free Readiness Check. Rather start on your own? The Just-In-Case Plan walks you through it for $29.

Order in Your Absence.

NEXT STEPS

Your first step can be small. Start with the free Readiness Check, or explore what a Life Manual can put in order for your family.

Take the free Readiness Check

Explore services and the Life Manual

REFERENCES & LINKS

Resource 2: jicplan.legacyarchitectrva.com

Resource 3: legacyarchitectrva.com

About this guide

Prepared by Legacy Architect RVA, Richmond, Virginia. This guide is educational and helps families organize practical information. It does not provide legal, financial, tax, or medical advice. Consult qualified professionals about decisions and legal authority.

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